

**CÔNG TY CỔ PHẦN
NƯỚC
THỦ DẦU MỘT
THU DAU MOT
WATER
JOINT STOCK COMPANY**

Số/No: 36/CBTT/2026

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

Phú Lợi, ngày 24 tháng 8 năm 2026
Phu Loi, August 24th, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy ban chứng khoán Nhà nước/*State Securities Commission*
- Sở Giao dịch Chứng khoán TP. HCM/*HCM Stock Exchange*

1. Tên tổ chức: CÔNG TY CỔ PHẦN NƯỚC THỦ DẦU MỘT

- *Organization name:* **THU DAU MOT WATER JOINT STOCK COMPANY**
- Mã chứng khoán: TDM
- *Stock code:* TDM
- Địa chỉ: Số 11B Ngô Văn Trị, Phường Phú Lợi, thành phố Hồ Chí Minh.
- *Address:* No. 11B Ngo Van Tri, Phu Loi Ward, Ho Chi Minh City.
- Điện thoại liên hệ/*Contact number:* 02743 842255



2. Nội dung thông tin công bố/Contents of disclosure:

Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng theo Giấy chứng nhận đăng ký chào bán cổ phiếu ra công chúng số 323/GCN-UBCK do Phó Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 01/7/2026.

Report on the results of the public offering of shares according to the Certificate of Registration of Public Offering of Shares No. 323/GCN-UBCK issued by the Vice Chairman of the State Securities Commission on July 1st, 2026.

(Nội dung chi tiết theo văn bản đính kèm/ The detailed contents are provided in the attached document).

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 24/08/2026 tại đường dẫn/ *This information was published on the company's website on August 24th, as in the link:* **[http://www. TDMWATER.VN](http://www.TDMWATER.VN)**.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

Tài liệu đính kèm/
Attached documents:
Tài liệu liên quan đến nội
dung thông tin công bố/
Documents on disclosed
information.

ĐẠI DIỆN TỔ CHỨC
NGƯỜI ỦY QUYỀN CÔNG BỐ THÔNG TIN
ORGANIZATION REPRESENTATIVE
PERSON AUTHORIZED TO DISCLOSE INFORMATION



TỔNG GIÁM ĐỐC/GENERAL DIRECTOR
Trần Thế Hưng/Tran The Hung



**JOINT STOCK COMPANY
WATER**

THU DAU MOT

No. 149/CPNTDM-NSQT

SOCIALIST REPUBLIC OF VIETNAM
**Independence -
Freedom - Happiness**

Phu Loi, August 24, 2026

REPORT

Results of the public offering

(according to the Certificate of Registration for Public Offering of Shares No. 323/GCN-UBCK issued by the Vice Chairman of the State Securities Commission on July 1, 2026)

To: State Securities Commission
Ho Chi Minh City Stock Exchange (HSX)
Vietnam Securities Depository and Clearing Corporation
(VSDC)

I. ABOUT THE ISSUER

1. Name of Issuer (*in full*): **Thu Dau Mot Water Joint Stock Company**
2. Abbreviation: TDMWATER
3. Head office address: No. 11B, Ngo Van Tri Street, Phu Loi Ward, Ho Chi Minh City
4. Telephone number: (027) 43842255 - 43842277 Fax number: (027) 43841838
Website: <https://tdmwater.vn/>
5. Charter capital: 1,111,000,000,000 VND (in words: One thousand one hundred and eleven billion VND).
6. Stock code: TDM
7. Place of opening a current account: Joint Stock Commercial Bank for Investment and Development of Vietnam – Binh Duong Branch
Account number: 6501051407
8. Certificate of enterprise registration and enterprise code 3702226772 issued by the Department of Planning and Investment of Binh Duong province for the first time on 07/11/2013 and the Department of Finance of Ho Chi Minh City issued for the 11th time on 27/08/2025.
9. Establishment and operation license (*if applicable in accordance with specialized laws*): Not applicable.

II. OFFERING PLAN

1. Stock name: Shares of Thu Dau Mot Water Joint Stock Company
2. Stock type: Common stock
3. Number of shares offered: 11,110,000 shares, of which:
 - Number of shares offered by the issuer: 11,110,000 shares;
 - Number of shareholders/owners/members to be offered: 0 shares.
4. Offering price: 43,500 VND/share.
5. Total estimated value of mobilized capital: 483,285,000,000 VND, of which:
 - Value of mobilized capital of the issuing organization: 483,285,000,000 VND;
 - Value of mobilized capital of shareholders/owners/members: 0 VND.

6. Distribution method: Offering to existing shareholders by exercising the right to buy shares

7. Time to receive registration for purchase and payment:

- Time to register to buy and pay money of existing shareholders: From 23/07/2026 to 12/08/2026.

- Time to distribute the remaining shares that have not been fully distributed to other investors: 24/08/2026.

8. Closing date: 24/08/2026

9. Expected date of share transfer: It is expected from September 2026 after Thu Dau Mot Water Joint Stock Company completes the registration of additional shares to be issued at the Vietnam Securities Depository and Clearing Corporation (VSDC) and lists additional shares to be issued at the Ho Chi Minh City Stock Exchange.

III. RESULTS OF THE STOCK OFFERING ⁽¹⁾

Who buys stocks	Offering price (VND/share)	Number of shares offered for sale	Number of shares registered for purchase	Number of shares distributed	Number of investors registered to buy	Number of Distributed Investors	Number of investors not distributed	Remaining shares	Proportion of shares distributed
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)= (6)-(7)	(9)=(3)-(5)	(10)
1. Public offering of shares	43.500	11.110.000	11.069.687	11.069.687	319	319	0	40.313	99,64%
2. Handling of undistributed stocks	43.500	40.313	40.313	40.313	03 ⁽²⁾	03	0	0	0,36%
Total	43.500	11.110.000	11.110.000	11.110.000	319	319	0	0	100%
1. Domestic investors	43.500	11.042.673	11.042.673	11.042.673	297	297	0	0	99,37%
2. Foreign investors and economic organizations with foreign investors holding more than 50% of charter capital	43.500	67.327	67.327	67.327	22	22	0	0	0,63%
Total	43.500	11.110.000	11.110.000	11.110.000	319	319	0	0	100%

(1) The Company's self-compilation data is based on the General List of securities holders exercising rights No. VNEXRTVSDT019762 / VSDTDMXX dated August 18, 2026 issued by VSDC and registered to buy shares of shareholders who have not yet deposited money and deposited money into the Company's blockade account.

(2) Investors who registered to buy the remaining shares that have not been fully distributed are existing shareholders, so the total number of investors registered to buy the issuance is 319 investors.

1. In case of issuance guarantee, stating the results of distribution of shares to the underwriter as committed in the contract: None.

2. In case of distribution of the remaining number of shares, one or several investors shall determine: The number of shares, the ratio offered to each investor and their related persons on the charter capital in this offering and in the offerings and issuances in the last 12 months and the ownership ratio of each investor and related persons after the offering, specifically as follows:

TT	Investor Name	Business Registration Number /CCCD	Number of shares owned before the offering (on the date of the Joint Stock Exchange)	The remaining shares distributed	Asking price	Number of shares, share offering rate distributed in the offering			Number of shares owned after the offering	Ownership ratio after the offering (4)	NNB/NCLQ
						Total number of shares distributed in this offering	Rates distributed in this offering (3)	Rates delivered in other issuances in the last 12 months			
I	Investors who buy the remaining shares that have not been fully distributed (03 Domestic investors) ⁽⁵⁾										
1	Tran The Hung	074077000666	2.617.402	20.000	43.500	281.740	2,5359%	0%	2.899.142	2,3723%	General Director
2	Nguyen Duy Khang	074096004713	20.000	10.000	43.500	12.000	0,1080%	0%	32.000	0,0262%	Chief Accountant
3	Nguyen Phuoc Nguyen	074183003237	10.000	10.313	43.500	11.313	0,1018%	0%	21.313	0,0174%	Person in charge of corporate governance
	TOTAL		2.647.402	40.313		305.053	2,7458%	0%	2.952.455	2,4159%	
II	The Investor's relevant internal person who buys the remaining undistributed shares: None.										
III	Information about investors who buy the remaining undistributed shares and their related persons on the charter capital in the offerings and issuances in the last 12 months: In the last 12 months, the Company has not conducted any other offerings and issuances.										

Notes:

- (3) The ratio distributed in this offering is calculated as the total number of shares distributed in this offering divided by the total number of shares registered for offering (11,110,000 shares).
- (4) The ownership ratio after the offering is calculated as the number of shares owned after the offering divided by the total number of shares after the offering (122,210,000 shares).
- (5) The above investors are not subject to the provisions of Clause 2, Article 195 of the Law on Enterprises 2020 and Clause 3, Article 42 of Decree No. 155/2020/ND-CP dated December 31, 2020.

IV. SUMMARY OF RESULTS OF THE STOCK OFFERING

1. Total number of shares distributed: 11,110,000 shares, equivalent to 100% of the total number of shares offered, of which:

- Number of shares of the issuer: 11,110,000 shares;
- Number of shares of shareholders/owners/members: 0 shares.

2. Total proceeds from the offering: VND 483,285,000,000, of which:

- Total amount of the issuer: 483,285,000,000 VND;
- Total amount of shareholders/owners/members offering for sale: 0 VND.

Notes:

The cash balance shown on the Written Confirmation dated 24/08/2026 of the Joint Stock Commercial Bank for Investment and Development of Vietnam – Binh Duong Branch confirming the balance of the escrow account as of 24/08/2026 is 486,459,400,000 VND, the difference of 3,174,400,000 VND compared to the proceeds from the above offering is due to the following reasons:

- + *The balance at the beginning of the period (as of 23/07/2026) is 0 VND;*
- + *Transfer fee from the account of the Vietnam Securities Depository and Clearing Corporation (VSDC) to the escrow account to receive money for the purchase of shares of the Company (VSDC has deducted the transfer fee when transferring money to purchase shares): 1,100,000 VND.*
- + *Shareholder Nguyen Thi Dien (transferred to the blockade account on 07/08/2026 in the amount of 435,000,000 VND) overpaid the amount: 435,000,000 VND;*
- + *Shareholder Dang Thi Muoi (transferred to the blockade account on 03/08/2026, the amount of VND 3,610,500,000) overpaid the amount of VND 2,740,500,000;*

3. Total cost: 404,877,778 VND.

- Issuance consultancy fee: 350,000,000 VND
- Capital audit fee: 27,777,778 VND
- Fee for licensing the additional public offering of securities: 10,000,000 VND
- Expenses for transferring securities purchase money from shareholders (VSDC): 1,100,000 VND
- Cost of closing the list of shareholders: 7,000,000 VND
- Cost of publishing in a newspaper to implement information disclosure: 9,000,000 VND

4. Total net revenue from the offering: 482,880,122,222 VND.

V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING

1. Capital Structure⁽⁶⁾

TT	Categories	Number of Shareholders	Number of shares owned	Value of shares owned at par value	Ownership Ratio
I	Domestic and foreign shareholders				
1	Domestic	626	121.441.916	1.214.419.160.000	99,37%
1.1	State	0	0	0	0
1.2	Organization	15	55.278.920	552.789.200.000	45,23%
1.3	Personal	611	66.162.996	661.629.960.000	54,14%
2	Overseas	46	768.084	7.680.840.000	0,63%
2.1	Foreign organizations and economic organizations with foreign investors holding more than 50% of charter capital	12	283.179	2.831.790.000	0,23%
2.2	Personal	34	484.905	4.849.050.000	0,40%
	Total (1+2)	672	122.210.000	1.222.100.000.000	100%
II	Founding shareholders, major shareholders, other shareholders				
1	Founding Shareholders	0	0	0	0
2	Major shareholders	4	40.028.998	400.289.980.000	32,75%
3	Shareholders holding less than 5% of voting shares	668	82.181.002	821.810.020.000	67,25%
	Total (1+2+3)	672	122.210.000	1.222.100.000.000	100%

(6) The Company's data is compiled by itself based on the General List of securities holders exercising rights No. VNEXRTVSDT019762 / VSDTDMXX dated July 20, 2026 issued by VSDC and the results of the additional offering of shares to existing shareholders of the Company.

2. List and ownership ratio of major shareholders

TT	Shareholder Name	Number of the Business Registration Certificate or other equivalent documents/Identity card/Citizen identity card/Passport	Number of shares owned	Ownership Ratio
1	VIETCAP Securities Joint Stock Company	69/GCNTVLK	17.061.000	13,96%
2	Quynh Phuc Trading Manufacturing Co., Ltd.	3700773106	8.557.998	7,00%
3	N.T.P TRADING CO., LTD	0301658057	7.700.000	6,30%
4	Pham Van Chien	074064000197	6.710.000	5,49%

	Total		40.028.998	32,75%
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VI. Enclosed documents:

1. A written certification of the bank where the escrow account is opened on the proceeds from the offering;
2. Resolution of the Board of Directors No. 34/NQ-HDQT dated 01/07/2026 on approving the distribution of shares to existing shareholders;
3. Resolution of the Board of Directors No. 40/NQ-HDQT dated August 19, 2026 on approving the plan to handle the remaining undistributed shares;
4. Resolution of the Board of Directors No. 42/NQ-HDQT dated 24/08/2026 on the approval of the results of the issuance of additional shares to the public and the end of the issuance to increase charter capital.

Phu Loi, August 24, 2026
**THU DẦU MỘT WATER JOINT STOCK
COMPANY**
CHAIRMAN OF THE BOARD OF DIRECTORS



Nguyen Van Tri