

CÔNG TY CỔ PHẦN  
NƯỚC  
THỦ DẦU MỘT  
THU DAU MOT  
WATER  
JOINT STOCK COMPANY

Số/No: 23/CBTT/2025

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM  
Độc lập - Tự do - Hạnh phúc  
SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness

Thủ Dầu Một, ngày 04 tháng 04 năm 2025  
Thu Dau Mot, 04<sup>th</sup> April 2025

## CÔNG BỐ THÔNG TIN BẤT THƯỜNG EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy ban chứng khoán Nhà nước/State Securities Commission  
- Sở Giao dịch Chứng khoán TP. HCM/HCM Stock Exchange

### 1. Tên tổ chức: CÔNG TY CỔ PHẦN NƯỚC THỦ DẦU MỘT

- Organization name: **THU DAU MOT WATER JOINT STOCK COMPANY**

- Mã chứng khoán: TDM

- Stock symbol: TDM

- Địa chỉ: Số 11B Ngô Văn Trị, Phường Phú Lợi, thành phố Thủ Dầu Một, tỉnh Bình Dương.

- Address: No. 11B Ngo Van Tri, Phu Loi Ward, Thu Dau Mot City, Binh Duong Province.

- Điện thoại liên hệ: 02743 842255

- Contact number: 02743 842255

### 2. Nội dung thông tin công bố/Information to be disclosed:

Báo cáo tiến độ sử dụng vốn thu được từ đợt phát hành tăng vốn điều lệ từ 1000 tỷ VND lên 1.100 tỷ VND lũy kế đến ngày 31/12/2024 (đã được kiểm toán)

Statement on the progress of using capital, proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion accumulated to 31 December 2024 (Audited)

(Nội dung chi tiết theo văn bản đính kèm/Detailed contents according to the attached document).

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 04/04/2025 tại đường dẫn/This information is disclosed on the company's website on 04<sup>th</sup> April, 2025 at the link: <http://www.TDMWATER.VN>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./



*We hereby declare that all information provided in this announcement is true and accurate. We shall be legally responsible for the accuracy of our information disclosure./.*

**Tài liệu đính  
kèm/Attachments:**

Tài liệu liên quan đến nội  
dung thông tin công  
bố/Documents related to  
the content of the  
disclosed information.

**ĐẠI DIỆN TỔ CHỨC**  
**NGƯỜI ỦY QUYỀN CÔNG BỐ THÔNG TIN**  
**ORGANIZATIONAL REPRESENTATIVE**  
**AUTHORIZED PERSON TO DISCLOSE INFORMATION**



**TỔNG GIÁM ĐỐC/GENERAL DIRECTOR**  
**Trần Thế Hưng/Tran The Hung**



**THU DAU MOT WATER JOINT  
STOCK COMPANY**

**STATEMENT ON THE PROGRESS OF USING CAPITAL**

Proceed from shares issuance to increase charter capital  
from VND 1,000 billion to VND 1,100 billion

Accumulated to 31 December 2024  
(Audited)





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## **REPORT OF THE BOARD OF MANAGEMENT**

The Board of Management of Thu Dau Mot Water Joint Stock Company ("the Company") presents its report and the Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion accumulated to 31 December 2024 ("Statement on the progress of using capital") of the Company.

### **THE COMPANY**

Thu Dau Mot Water Joint Stock Company was established and operates under the Business Registration Certificate No. 3702226772 on 07 November 2013 issued by the Department of Planning and Investment of Binh Duong province and the 10th amendment on 24 February 2025.

The Company's head office is located at No. 11B, Ngo Van Tri street, Phu Loi ward, Thu Dau Mot city, Binh Duong province.

### **BOARD OF DIRECTORS, BOARD OF MANAGEMENT AND BOARD OF SUPERVISION**

Members of the Board of Directors during the year and to the reporting date are:

Mr. Nguyen Van Tri	Chairman	(Re-appointed on 25 March 2025)
Mr. Doan Minh Thien	Member	(Appointed on 25 March 2025)
Mr. Vo Van Binh	Member	(Resigned on 25 March 2025)
Mr. Nguyen Thanh Phong	Member	(Re-appointed on 25 March 2025)
Mr. Nguyen Huu Nghia	Member	(Re-appointed on 25 March 2025)
Mr. Dang Van Phap	Member	(Appointed on 25 March 2025)
Ms. Nguyen Thi Dien	Member	(Resigned on 25 March 2025)

Members of the Board of Management during the year and to the reporting date are:

Mr. Tran The Hung	General Director	(Re-appointed on 03 January 2025)
Mr. Nguyen Minh Duc	Deputy General Director	(Appointed on 03 February 2020)
Mr. Nguyen Van Tan	Deputy General Director	(Appointed on 21 March 2023)

Members of the Board of Supervision are:

Ms. Nguyen Thi Ngoc Thanh	Head	(Re-appointed on 25 March 2025)
Ms. Nguyen Thi Dien	Member	(Appointed on 25 March 2025)
Mr. Trinh Dinh Tung	Member	(Appointed on 25 March 2025)
Ms. Nguyen Thi Mong Thuong	Member	(Resigned on 25 March 2025)
Ms. Le Bach Lien	Member	(Resigned on 25 March 2025)

### **LEGAL REPRESENTATIVE**

The legal representative of the Company during the year and at the reporting date is Mr. Nguyen Van Tri - Chairman of the Board of Management.

### **AUDITORS**

The accompanying Statement on the progress of using capital was audited by AASC Auditing Firm Company Limited.



**THE BOARD OF MANagements' RESPONSIBILITY IN RESPECT OF THE STATEMENT ON THE PROGRESS OF USING CAPITAL**

The Board of Management is responsible for the preparation of Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion accumulated to 31 December 2024, compliance with requirements of Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government stipulating in detail and guiding the implementation of a number of articles of the Law on Securities. In preparing this Statement on the progress of using capital, the Board of Management is required to:

- Establish and maintain an internal control system which is determined necessary by the Board of Management and Board of Directors to ensure the preparation and presentation of Statement on the progress of using capital do not contain any material misstatement caused by errors or frauds;
- Select suitable accounting policies and then apply them consistently;
- Make judgments and estimates that are reasonable and prudent;
- Prepare and present the Statement on the progress of using capital on the basis of the report preparation described in Note No. 2 in the Notes to the Statement on the progress of using capital.

The Board of Management is responsible for ensuring that accounting records are kept to reflect the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion of the Company, with reasonable accuracy at any time and to ensure that the Statement on the progress of using capital comply with the current regulations of the State. It is responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**DISCLOSURE REPORT**

We, the Board of Management, confirm that the accompanying audited Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion, give a true and fair view of the progress of using capital of the Company, in accordance with the Resolution No. 02/NQ-DHDCD dated 28 March 2023 of the Annual General Meeting of Shareholders 2023 of Thu Dau Mot Water Joint Stock Company on approving Proposal No. 26/TTr-HDQT dated 24 March 2023 of the Board of Directors regarding the shares issuance to the public for existing shareholders in 2023 of the Company; Resolution No. 63/NQ-HDQT dated 24 October 2023 of the Board of Directors on agreeing to implement the plan on issuing shares to increase charter capital; Resolution No. 02/NQ-DHDCD dated 28 March 2024 of the Annual General Meeting of Shareholders 2024 and Resolution No. 02/NQ-DHDCD dated 25 March 2025 of the Annual General Meeting of Shareholders 2025 of Thu Dau Mot Water Joint Stock Company on approving the adjustment of the plan to use capital raised from the public shares issuance to existing shareholders in 2023; as well as Vietnamese Accounting Standards, Vietnamese Corporate Accounting System and the statutory requirements relevant to preparation and presentation of Statement on the progress of using capital.

**OTHER COMMITMENTS**

The Board of Management pledges that the Company complies with Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government guiding some articles of Securities Law and the Company does not violate the obligations of information disclosure in accordance with the regulations of the Circular No. 96/2020/TT-BTC dated 16 November 2020 issued by Ministry of Finance guiding the disclosure of information on Securities Market and the Circular No. 68/2024/TT-BTC dated 18 September 2024 issued by Ministry of Finance amending and supplementing some articles of the Circular No. 96/2020/TT-BTC.

Binh Duong, 04 April 2025

On behalf of the Board of Management

General Director



Tran The Hung



No. : 040425.002/BCKH.KT1

## INDEPENDENT AUDITORS' REPORT

**To: Shareholders, the Board of Directors and the Board of Management  
Thu Dau Mot Water Joint Stock Company**

We have audited the accompanying Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion accumulated to 31 December 2024 of Thu Dau Mot Water Joint Stock Company prepared on 04 April 2025, as set out on pages 6 to 11 including: the Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion and Notes to the Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion (here in after referred to as "the Statement on the progress of using capital"). This report is prepared on the basis of the report presented in the Note No. 2 in the Notes to the Statement on the progress of using capital.

### Board of Management's responsibility

The Board of Management is responsible for the preparation and presentation of Statement on the progress of using capital that give a true and fair view in accordance with basis for preparation of statement of using capital stated in Note No. 02 of Note to the Statement on the progress of using capital and for such internal control as Board of Management determines is necessary to enable the preparation and presentation of Statement on the progress of using capital that are free from material misstatement, whether due to fraud or error.

### Auditor's responsibility

Our responsibility is to express an opinion on the Statement on the progress of using capital based on our audit. We conducted our audit in accordance with Vietnamese Standards on Auditing. Those standards require that we comply with standards, ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement on the progress of using capital is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Statement on the progress of using capital. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement on the progress of using capital, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation of the Statement on the progress of using capital that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the Statement on the progress of using capital.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

### Auditor's opinion

In our opinion, the Statement on the progress of using capital give a true and fair view, in all material respects, in accordance with basis for preparation of statement of using capital stated in Note No. 2 of Note to the Statement on the progress of using capital.

### Other matter

We would like to draw readers' attention to the Note No. 2 in the Notes to the Statement on the progress of using capital, which describes the reporting basis that the Company applies in preparing the Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion.

Statement on the progress of using capital is prepared for the purpose of information disclosure and to meet the requirements of the State Management Agencies. As a result, this Statement on the progress of using capital may not be suitable for other purposes.

*Hanoi, 04 April 2025*

**AASC Auditing Firm Company Limited**

**Deputy General Director**



**Phạm Anh Tuan**

Registered Auditor No.: 0777-2023-002-1

**Auditor**

**Nguyen Thi Thanh Ha**

Registered Auditor No.: 2888-2025-002-1



**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

**STATEMENT ON THE PROGRESS OF USING CAPITAL**

*proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion*

*(According to Certification of public offering registration No. 426/GCN-UBCK dated 11 December 2023 issued by the  
Chairman the State Securities Commission)*

**To: State Securities Commission**

**I . GENERAL INFORMATION ABOUT ISSUERS**

1. Name of issuer (fully) : Thu Dau Mot Water Joint Stock Company
2. Head office address : No. 11B, Ngo Van Tri street, Phu Loi ward, Thu Dau Mot city,  
Binh Duong province
3. Tel : 0274 384 2255 - 842 277  
Fax : 0274 384 1838  
Website : <https://tdmwater.vn>
4. Charter capital : VND 1,100,000,000,750
5. Stock Code (if any) : TDM
6. Place of register payment account : Joint Stock Commercial Bank for Investment and Development of  
Vietnam - Binh Duong Branch  
Account number : 650 105 1407
7. The Enterprise Registration Certificate of Joint Stock Company No. 3702226772 on 07 November 2013 issued  
by the Department of Planning and Investment of Binh Duong province and the 10th amendment on 24  
February 2025.  
- Main business activities: Exploiting, treating and supplying water.
8. License for establishment and operation (if any as prescribed by specialized law): None.

**II . ISSUED SECURITIES**

1. Name of share : Stock of Thu Dau Mot Water Joint Stock Company
2. Type of share : Common share.
3. Par value : VND 10,000 per share.
4. Number of shares issued : 10,000,000 shares.
5. Total mobilized capital/amount: VND 300,000,000,000; Total cost of offering/issuing is VND 153,661,111;  
Total net proceeds from the offering is VND 299,846,338,889.
6. Ending date of the offering/ issuing : 28 February 2024.

**III . PLAN OF USING CAPITAL FROM OFFERING/ISSUING**

**1 . The plan of using capital according to the announced plan**

According to the capital using plan at:

- Resolution No. 02/NQ-DHDCD dated 28 March 2023 of the Annual General Meeting of Shareholders 2023 of  
Thu Dau Mot Water Joint Stock Company on approving Proposal No. 26/TTr-HDQT dated 24 March 2023 of  
the Board of Directors on approving the plan to issue shares to the public for existing shareholders in 2023 of  
Thu Dau Mot Water Joint Stock Company;
- Resolution No. 63/NQ-HDQT dated 24 October 2023 of the Board of Directors of Thu Dau Mot Water Joint  
Stock Company on implementing the plan to issue shares to the public for existing shareholders;
- Certification of public offering registration No. 426/GCN-UBCK dated 11 December 2023 of the State  
Securities Commission;
- Resolution No. 15/NQ-HDQT dated 21 February 2024 by the Board of Directors of Thu Dau Mot Water Joint  
Stock Company on distribution of remaining shares due to odd shares or shares not fully offered for sale  
(Shares to be distributed);



- Resolution No. 18/NQ-HDQT dated 05 March 2024 by the Board of Directors of Thu Dau Mot Water Joint Stock Company on approving the result of public shares issuance to existing shareholders in 2023 of Thu Dau Mot Water Joint Stock Company;
- Dispatch No. 52/CPNTDM-NSQT dated 05 March 2024 of Thu Dau Mot Water Joint Stock Company on Report on results of public shares issuance to existing shareholders in 2023;
- Dispatch No. 1658/UBCK-QLCB dated 14 March 2024 of the State Securities Commission on receipt of dispatch reporting the results of public shares issuance according to Report No. 52/CPNTDM-NSQT dated 05 March 2024 and additional documents up to 13 March 2024.

The total amount raised from public offering is expected to be VND 300,000,000,000 which are used for the following purposes:

No.	Purposes of using capital	Amount (VND)	Estimated time of use
1	Investing in purchasing shares of Can Tho Water Supply - Sewerage Joint Stock Company	143,000,000,000	In 2023
2	Investing in purchasing shares of Ca Mau Water Supply Joint Stock Company	54,200,000,000	In 2023
3	Investing in purchasing shares of Gia Tan Water Joint Stock Company	35,000,000,000	In 2023
3	Payment of principal loan due to Binh Duong Development Investment Fund	64,500,000,000	In 2023 and 2024
4	Partial payment of principal loan due to Shinhan Bank Vietnam Limited	3,300,000,000	In 2023
	<b>Total</b>	<b>300,000,000,000</b>	

Total net proceeds from the public shares issuance is VND 299,846,338,889, lower than the planned amount of VND 153,661,111.

## 2 . The adjusted plan of using capital

Resolution No. 02/NQ-DHDCD dated 28 March 2024 of the Annual General Meeting of Shareholders 2024 of Thu Dau Mot Water Joint Stock Company on approving the adjustment of the plan to use capital raised from the public shares issuance to existing shareholders in 2023 as follows:

No.	Purposes of using capital	Amount (VND)	Estimated time of use
1	Investing in purchasing shares of Can Tho Water Supply - Sewerage Joint Stock Company	143,000,000,000	In 2024
2	Investing in purchasing shares of Ca Mau Water Supply Joint Stock Company	54,192,710,000	In 2024
3	Payment of principal loan due to Binh Duong Development Investment Fund	93,802,924,835	From 2024 to 2027
4	Partial payment of principal loan due to Shinhan Bank Vietnam Limited	9,004,365,165	In 2024 and 2025
	<b>Total</b>	<b>300,000,000,000</b>	

Resolution No. 02/NQ-DHDCD dated 25 March 2025 of the Annual General Meeting of Shareholders 2025 supplement the content that the Company is allowed to use the idle funds not yet utilized for placing term deposits in order to optimize cash flow, while waiting for disbursement to properly implement the above plan of using capital.



3 . Progress of using capital accumulated to 31 December 2024

No.	Purposes of using capital	According to the plan of using capital	Used amount		Unused amount accumulated to 31/12/2024	Note
			From 01/01/2024 to 31/12/2024	Accumulated to 31/12/2024		
			VND	VND		
		(1)	(2)	(3)	(4) = (1) - (3)	(5)
1	Investing in purchasing shares of Can Tho Water Supply - Sewerage Joint Stock Company	143,000,000,000	143,000,000,000	143,000,000,000	-	
2	Investing in purchasing shares of Ca Mau Water Supply Joint Stock Company	54,192,710,000	54,192,710,000	54,192,710,000	-	
3	Payment of principal loan due to Binh Duong Development Investment Fund	93,802,924,835	37,250,000,000	37,250,000,000	56,552,924,835	(i)
4	Partial payment of principal loan due to Shinhan Bank Vietnam Limited	9,004,365,165	9,004,365,165	9,004,365,165	-	
	<b>Total</b>	<b>300,000,000,000</b>	<b>243,447,075,165</b>	<b>243,447,075,165</b>	<b>56,552,924,835</b>	

(i) As at 31 December 2024, the Company used the idle money together with a part of other capital sources to deposit a 6-month term deposit at the Joint Stock Commercial Bank for Investment and Development of Vietnam - Binh Duong Branch with a total amount of VND 56,900,000,000, interest rate 4.6%/year.

3 . Changes (if any)

None.

4 . Reason for change (if any)

None.

5 . Progress reports are published at the website: <https://tdmwater.vn>

Preparer

  
Dinh Thi Thuy Nga

Chief Accountant

  
Nguyen Duy Khang

Binh Duong, 04 April 2025  
General Director  
  
Tran The Hung





## NOTES TO THE STATEMENT ON THE PROGRESS OF USING CAPITAL

*Proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion*

### 1 . GENERAL INFORMATION

#### Form of capital ownership

Thu Dau Mot Water Joint Stock Company was established and operates under the Business Registration Certificate No. 3702226772 on 07 November 2013 issued by the Department of Planning and Investment of Binh Duong province and the 10th amendment on 24 February 2025.

The Company's head office is located at No. 11B, Ngo Van Tri street, Phu Loi ward, Thu Dau Mot city, Binh Duong province.

#### Business field

The main business field of the Company are producing and supplying treated water.

#### Business activities

Main business activity of the Company are exploiting, treating and supplying water.

### 2 . BASIS FOR PREPARATION OF STATEMENT ON THE PROGRESS OF USING CAPITAL PROCEED FROM SHARES ISSUANCE TO INCREASE CHARTER CAPITAL FROM VND 1,000 BILLION TO VND 1,100 BILLION

#### 2.1 Basis for preparing the statement on the progress of using capital

Statement on the progress of using capital are prepared according to the requirements of Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government stipulating in detail and guiding the implementation of a number of articles of the Law on securities and the statutory requirements relevant to preparation and presentation of Statement on the progress of using capital.

Statement on the progress of using capital are prepared base on the total proceed from issuing shares for increase of share capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion; and the total actual disbursed to serve of items under the plan of using capital proceed from issuing shares for increase of share capital mentioned above and it is a part of total cash inflows and outflows of the Company. In which:

- Proceed from issuing shares for increase of share capital mentioned above was recognised in total contributed capital of owners of the Company based on actual basis;
- Amount disbursed from capital proceed from issuing shares for increase of share capital mentioned above was recognized according to the amount of atual disbursement to items under the plan of using capital approved.

#### 2.2 . Purpose of using report

Statement on the progress of using capital are prepared for purpose of preparation the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion of Thu Dau Mot Water Joint Stock Company accumulated to 31 December 2024.



The Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion of the Company is only used to report the progress of using capital according to the capital using plan approved in the Resolution No. 02/NQ-DHDCD dated 28 March 2023 of the Annual General Meeting of Shareholders 2023 of Thu Dau Mot Water Joint Stock Company on approving Proposal No. 26/TTr-HDQT dated 24 March 2023 of the Board of Management regarding the shares issuance to the public for existing shareholders in 2023 of the Company; Resolution No. 63/NQ-HDQT dated 24 October 2023 of the Board of Management on agreeing to implement the plan on issuing shares to increase charter capital; Resolution No. 02/NQ-DHDCD dated 28 March 2024 of the Annual General Meeting of Shareholders 2024 and Resolution No. 02/NQ-DHDCD dated 25 March 2025 of the Annual General Meeting of Shareholders 2024 of Thu Dau Mot Water Joint Stock Company on approving the adjustment of the plan to use capital raised from the public shares issuance to existing shareholders in 2023.

The Statement on the progress of using capital is prepared to help the Company meet the requirements of Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government stipulating in detail and guiding the implementation of a number of articles of the Law on Securities; Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance guiding information disclosure on the Stock Market and the Circular No. 68/2024/TT-BTC dated 18 September 2024 issued by Ministry of Finance amending and supplementing some articles of the Circular No. 96/2020/TT-BTC; for the purpose of information disclosure and to meet the requirements of State management agencies and may not be suitable for other purposes.

### 2.3 . Monetary unit

The Statement on the progress of using capital proceed from shares issuance to increase charter capital from VND 1,000 billion to VND 1,100 billion of the Company is presented in Vietnam Dong (VND).

**Preparer**

  
**Dinh Thi Thuy Nga**

**Chief Accountant**

  
**Nguyen Duy Khang**

  
**General Director**  
**Tran The Hung**

